**Case Management criteria 907 KAR 15:040E, 907KAR 15:050E, and 907KAR 15:060E:**

**Type I: for individuals with Serious Emotional Disability (SED) or Serious Mental Illness (SMI)**

The client must have one of the following conditions:

1. \_\_\_\_\_ a serious mental illness (SMI) with DSM diagnosis or exhibits significant symptoms for 2 years; or
2. \_\_\_\_\_ been hospitalized for mental illness more than once with in the past 2 years and be impaired to function both socially or occupationally or both; or
3. \_\_\_\_\_\_ a severe emotional disability (SED) that was based on the DSM and presents substantial limitation that have persisted for 1 year in at least 2 of the following areas:
4. \_\_\_\_\_\_ Self-care
5. \_\_\_\_\_\_ Interpersonal relationships
6. \_\_\_\_\_\_ Family life
7. \_\_\_\_\_\_ Self-direction and education
8. \_\_\_\_\_\_ The individual has been removed from the home by DCBS and has been unable to maintain in a stable setting due to a behavioral or emotional disturbance
9. \_\_\_been judged by a mental health professional to be

1.\_\_\_\_\_\_ a high risk for being substantially limited in at least 2 of the areas listed above for 1 year without professional intervention and have

2. \_\_\_\_\_\_ not be between the ages of 22 and 64 years while receiving services in an institution for mental diseases; or an inmate in a public institution;

And need assistance with access to:

1. \_\_\_\_\_\_Housing
2. \_\_\_\_\_\_Vocational medical social educational or other community services or supports and
   1. \_\_\_\_\_\_Have been involved with at least one child welfare agency or criminal justice agency or
   2. \_\_\_\_\_\_In the custody of DCBS, or
   3. \_\_\_\_\_\_At risk of impatient mental health treatment
   4. \_\_\_\_\_\_At risk of out of home placement

**Type II: for individuals with co-occurring Mental Health or Substance Use Disorders (SUD) and chronic complex physical health issues**

The client must have one of the following conditions:

1. \_\_\_\_\_\_ a serious mental illness (SMI) with DSM diagnosis or exhibits significant symptoms for 2 years; or
2. \_\_\_\_\_\_ been hospitalized for mental illness more than once with in the past 2 years and be impaired to function both socially or occupationally or both; or
3. \_\_\_\_\_\_ a severe emotional disability (SED) that was based on the DSM and presents substantial limitation that have persisted for 1 year in at least 2 of the following areas:
4. \_\_\_\_\_\_ Self-care
5. \_\_\_\_\_\_ Interpersonal relationships
6. \_\_\_\_\_\_ Family life
7. \_\_\_\_\_\_ Self-direction and education
8. \_\_\_\_\_\_ The individual has been removed from the home by DCBS and has been unable to maintain in a stable setting due to a behavioral or emotional disturbance
9. \_\_\_\_\_\_been judged by a mental health professional to be

1.\_\_\_\_\_\_ a high risk for being substantially limited in at least 2 of the areas listed above for 1 year without professional intervention and have

2.\_\_\_\_\_\_a chronic complex physical health issue;

3. \_\_\_\_\_\_ not be between the ages of 22 and 64 years while receiving services in an institution for mental diseases; or an inmate in a public institution;

And need assistance with access to:

1. \_\_\_\_\_\_Housing
2. \_\_\_\_\_\_Vocational medical social educational or other community services or supports and
   1. \_\_\_\_\_\_Have been involved with at least one child welfare agency or criminal justice agency or
   2. \_\_\_\_\_\_In the custody of DCBS, or
   3. \_\_\_\_\_\_At risk of impatient mental health treatment
   4. \_\_\_\_\_\_ At risk of out of home placement

**Type III: for individuals with Substance Use Disorder (SUD)**

The client must have one of the following conditions**:**

1. \_\_\_\_\_\_ shall have a Substance Use Disorder (SUD) or a co-occurring SUD and a DSM diagnosis; and
2. \_\_\_\_\_\_ have lack of access to recovery supports; or need assistance with access to housing, vocational, medical, social, educational, or other community services and supports; or involvement with one or more child welfare or criminal justice agencies but not be an inmate of a public institution;
3. \_\_\_\_\_\_ not be between the ages of 22 and 64 years while receiving services in an institution for mental diseases;
4. \_\_\_\_\_\_ or not be an inmate of a public institution;

Does this client meets the criteria for targeted case management services under the 907 KAR 15:040E, 15:060 E, and 15:060E \_\_\_\_\_\_ Yes \_\_\_\_\_\_ No

Signature and credentials of provider\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_Date\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_