



Teresa Lloyd, LMFT NPI 1013071190

client setup

Client Number	10004		
Client Status	Active ▼		
First Name	Harry	MI	J
Last Name	Potter		
Address	Number four Privet Drive		
Suite			
City	Little Whinging	State	Su
Zip Code	E3 5EU		
Email Address	Harrypotter@gmail.com		
Home Phone	44(0)7784 672657		
Work Phone			
Mobile Phone			
FAX			
SSN or ID#	789-10-1112		
Birth Date	07-31-1980	35 years of age	
Patient signature?	Yes ▼	Date	mm-dd-yyyy
Gender	Male ▼	Status	Single ▼
Employment	None ▼		
Client Invoice Option	Standard Invoice ▼		

Send Invoice To	Other Party ▼		
First Name		MI	
Last Name			
Address			
Suite			
City		State	
Zip Code			
Email Address			
Work Phone			
Mobile Phone			

Primary Insurance	Beacon Health Strategies(43324) ▼		
ID Number	84356297		

Group	Enter or View Session Tracking Parameters					
	Track	Begin Date	End Date	Count These Sessions	Allowed Nbr	Authorization Code
	Sessions ▼	01/01/2015	12/31/2015	Count Any Session ▼	180	no auth needed
	Sessions ▼			Count Any Session ▼		
	Sessions ▼			Count Any Session ▼		
	Sessions ▼			Count Any Session ▼		
	Sessions ▼			Count Any Session ▼		
	Sessions ▼			Count Any Session ▼		
	Sessions ▼			Count Any Session ▼		

Client's Primary Insurance: 180 remaining sessions

These add-on codes are always excluded from **Count Any Session** totals, but you can specifically select them:

90785, 90863, 90833, 90836, 90838, 90840, 99354, 99355, 90785, 90887, H0001, H0002, H0031, H0032, H2011

Secondary Insurance	None		
	--- Choose Insurance Type (Only If Medicare Insurance Company) --- ▼		

Client File Notes	No file attachments	
	View Files	Upload New File

Save

Delete

Save & Continue

Help

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