



Teresa Lloyd, LMFT NPI 1013071190

client setup

Client Number	10004		
Client Status	Active ▼		
First Name	Harry	MI	J
Last Name	Potter		
Address	Number four Privet Drive		
Suite			
City	Little Whinging	State	Su
Zip Code	E3 5EU		
Email Address	Harrypotter@gmail.com		
Home Phone	44(0)7784 672657		
Work Phone			
Mobile Phone			
FAX			
SSN or ID#	789-10-1112		
Birth Date	07-31-1980	35 years of age	
Patient signature?	Yes ▼	Date	mm-dd-yyyy
Gender	Male ▼	Status	Single ▼
Employment	None ▼		
Client Invoice Option	Standard Invoice ▼		

Send Invoice To	Other Party ▼		
First Name		MI	
Last Name			
Address			
Suite			
City		State	
Zip Code			
Email Address			
Work Phone			
Mobile Phone			

Primary Insurance	
Beacon Health Strategies(43324)	▼
ID Number	84356297
Group Number	
Whose insurance is this?	
First Name	Harry
Last Name	Potter
Address	

Enter or View Session Tracking Parameters					
Track	Begin Date	End Date	Count These Sessions	Allowed Nbr	Authorization Code
Sessions ▼	05/01/2015	12/31/2015	Count Any Session ▼	30	no auth needed
Sessions ▼			Count Any Session ▼		
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Session
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These add-on codes are always excluded from **Count Any Session** totals, but you can specifically select them:

90785, 90863, 90833, 90836, 90838, 90840, 99354, 99355, 90785, 90887, H0001, H0002, H0031, H0032, H2011

Secondary
None
--- Choose

Client File
No file e

Close

Save

Delete

Save & Continue

Help

Switch Accounts

To Do List

Menu

Logout

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