

Client Name \_\_\_\_\_ Medicaid # \_\_\_\_\_

Birthdate \_\_\_\_\_ Insurance # \_\_\_\_\_

## Client and Payment Information

Client Address \_\_\_\_\_ City/State/Zip \_\_\_\_\_

Client SS#: \_\_\_\_\_ Guardian name /address \_\_\_\_\_

Phone # \_\_\_\_\_ Email \_\_\_\_\_

Foster parent/ address/phone \_\_\_\_\_

I understand that I am financially responsible for any services received. I agree to pay Transformations any co-pay, deductibles, and co-insurance agreed upon with my insurance company. I give Transformations permission to file insurance claims on services provided with any insurance companies with which I or my child is enrolled. I give Transformations permission to file treatment plans to request authorization for services. I also understand that a treatment plan may include information such as diagnosis, symptoms, treatment goals, and progress reports. This release includes any dependents for which Transformations staff is also providing treatment.

### PRIMARY INSURANCE: Provider must obtain a copy of both sides of all insurance cards

\_\_\_ Medicare (always primary) \_\_\_ Private Insurance (primary over Medicaid) \_\_\_ Medicaid

Policyholder (if other than client) \_\_\_\_\_ Policyholder's Date of Birth \_\_\_\_\_

Policyholder address (if different from client) \_\_\_\_\_

Primary Insurance Company Name \_\_\_\_\_

Policyholder's Employer (if applicable) \_\_\_\_\_

Policy Number \_\_\_\_\_ Group # \_\_\_\_\_

Social Security # of Policyholder (if other than client) \_\_\_\_\_ Payor ID \_\_\_\_\_

### SECONDARY INSURANCE:

\_\_\_ Medicaid (secondary to other insurances) \_\_\_ Private Insurance (secondary to Medicare)

Policyholder \_\_\_\_\_ Policyholder's Date of Birth \_\_\_\_\_

Policyholder address (if different from client) \_\_\_\_\_

Secondary Insurance Company Name \_\_\_\_\_

Policyholder's Employer \_\_\_\_\_

Policy Number \_\_\_\_\_ Group # \_\_\_\_\_

Social Security # of Policyholder (if other than client) \_\_\_\_\_ Payor ID \_\_\_\_\_

### CLIENT PAYMENT RESPONSIBILITIES

Private pay agreement \_\_\_\_\_

Transformations accepts credit cards, checks, money orders and cash payments. Payment is expected at the time of service and arranged with your service provider.

Client or Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

Witness \_\_\_\_\_ Date \_\_\_\_\_